

# Take Your Company Public

James Scott

**Going Public** James B. Arkebauer, 1998 The current process of taking a company public -- even for a small entrepreneurial venture valued at under \$5 million -- is extremely complex. While taking a company public may be an entrepreneur's ultimate dream, it can also be mysterious and confusing, involving many different business disciplines. Now venture capitalist and IPO expert James Arkebauer, with his more than 25 years' experience, demystifies and explores all the aspects of the process of taking a company public. This all new and revised classic reflects the latest market and regulatory changes, including a brand-new section devoted to the Direct Public Offerings (DPOs) over the Internet. The Internet is the first widely available vehicle for entrepreneurs to obtain international exposure for Direct Public Offerings, at a much lower cost than traditional methods. This is the definitive bible for CEOs, members of the IPO team, investors and for anyone who needs to understand the process by which a company raises money by going public. It highlights: -- The advantages and disadvantages of going public-- What are the alternative financing options-- Key ste

*The Ernst & Young Guide to Taking Your Company Public* Ernst & Young LLP, Stephen C. Blowers, Gregory K. Ericksen, Thomas L. Milan, 1995-03-02 Ernst & Young experts provide essential information on how the going public procedure works including what it means to become a public company, who should be involved in the process, underwriting your offering, the registration procedure and alternative sources of financing. Explains, in plain English, all SEC rules and regulations for taking an enterprise public.

*Taking Your Company Public* James Scott, 2013-04-06 This book deals with the process of taking a company public, from forming the initial public offering

to beginning operations. Entrepreneurs who are pressed for time often find this process difficult due to its many steps. Most books on this subject fail to offer first-hand, practical advice on taking a company public, whereas this book is intended to provide definitive guidance. Taking a company public is every entrepreneur's dream, and it also offers major financial rewards, prestige and glamour. It is also a complex process that often intimidates entrepreneurs, and requires specialists in many disciplines such as accountants, attorneys, consultants and public relations executives. These professionals may possess a thorough knowledge of their area of expertise, but they rarely have a total grasp of the entire process of taking a company public. This book fulfills the need of the Chief Executive Officer and the IPO team to obtain a more complete understanding of this complex subject.

*Going Public in Good Times and Bad* Robert G. Heim, 2002 Written for corporate officers and attorneys, this handbook details every critical step of the entire IPO process with information specifically tailored to Internet and new media companies and their legal advisors. Beginning with the basic step of deciding if an IPO is right for a particular company and progressing through each subsequent stage, this manual explains such critical issues as pre-IPO financing, choosing an underwriter, conducting due diligence, filing a registration statement, complying with securities laws, and getting a company's shares listed on an exchange. In addition to this IPO launch information, many of the forms needed for each stage of going public are provided.

**Investor Relations for the Emerging Company** Ralph A. Rieves, John Lefebvre, 2002-02-21 The definitive guide for CEOs, CFOs, and executives of newly public companies Learning to deal with investors, employees, media,

regulators, and others once a company has gone public requires dedication and consistency. Investor Relations for the Emerging Company helps fledgling public company officers and directors prepare for the unique business task of convincing investors of their company's value. From describing the various organizations, institutions, mechanics and behaviors of capital markets to clarifying the requirements and best practices for reporting and disclosure, this book provides all the answers. CEOs, CFOs, and executives who must operate an effective investor relations program within the budget constraints of their newly listed company will use this book for years to come.

The Ernst & Young Guide to the IPO Value Journey Ernst & Young LLP, Stephen C. Blowers, Peter H. Griffith, Thomas L. Milan, 1999-10-22 Ernst & Young ist einer der führenden Finanzdienstleister in den USA. Dies ist die aktualisierte Version des Leitfadens zum Börsengang 'Ernst & Young Guide to Taking Your Company Public'. Ziel war es, leitende Angestellte anzusprechen, wobei der Schwerpunkt auf Emissionskursen (IPOs - Initial Offering Prices) liegt als Verfahren, das einen bedeutenden Einfluß auf Geschäftsoperationen haben wird. Ein praktisches Fachbuch mit wichtigen Informationen zum Börsengang, einschließlich neuer Arten von IPOs und Internetangeboten. (09/99)

**The IPO Playbook: An Insiders Perspective on Taking Your Company Public and How to Do It Right** Steve Cakebread, 2020-09-24 From the CFO who brought Salesforce, Pandora, and Yext public, The IPO Playbook delivers an insider's perspective of what it takes to prepare for a successful initial public offering. Author Steve Cakebread's walks readers through the ins and outs of taking your company public, from how to make the decision to do an IPO, to timing, preparation and execution, including building the right internal team

and selecting external partners. The book is both an invaluable reference guide and an enjoyable read that incorporates stories from Steve's time creating three successful IPOs, and his earlier career at Autodesk, Silicon Graphics and Hewlett Packard. The IPO Playbook has received endorsements from the President of the New York Stock Exchange, Stacey Cunningham, Salesforce Chairman and co-CEO Marc Benioff, Yext CEO Howard Lerman, Bill.com CEO René Lacerte, CEO, Bill.com, SolarWinds President and CEO Kevin Thompson, Stanford University Disruptive Technology and Digital Cities Executive Director Michael Steep, and Mark Hawkins, president and CFO, Salesforce.

Reverse Mergers David N. Feldman, 2010-05-20 In good markets or bad, reverse mergers play a key role for companies that want to avoid the IPO route for going public. Since the successful first edition of Reverse Mergers was published in 2006, the economic and regulatory landscape has changed. Executives, owners, lawyers, accountants, professional investors, regulators, and others need to know what those changes mean for reverse mergers. Reverse-merger expert David Feldman gives an overview of the most important changes since the previous edition was published: new SEC regulations, the changing nature of SPACs (Special-Purpose Acquisition Company), and the emergence of new instruments called WRASPs (WestPark Alternative Senior Exchange Process). The book includes a new chapter on China, and the "Experts Speak" chapter features all new interviewees. David Feldman is one of the country's leading experts on reverse mergers, self-filings, and other alternatives to IPOs. His firm has guided hundreds of companies on going public, advising them on structure and mechanics, financing, due diligence, regulatory issues, and more.

**The Banking Industry Guide: Key Insights for Investment Professionals** Ryan

C. Fuhrmann, 2017

**Take Your Company Public!** Drew Field, 1991-01-01

Running a Public Company Steven M. Bragg, 2009-08-31 Praise for Running a Public Company: From IPO to SEC Reporting Steve Bragg's book is an essential read for anyone contemplating a public offering or taking on leadership responsibility in a public company. Not only does he explain the complicated aspects of registration and reporting, he provides practical examples of policies, procedures, and controls to keep a public company on the right track. This book is easy to follow and will continue to be a resource for the reader.—Tom Wilkinson , PMB Helin Donovan, LLP I will recommend Running a Public Company: From IPO to SEC Reporting to my clients and consulting colleagues as an excellent resource. The book provides helpful guidance about the decision to go public, and about managing the requirements once a company is public. Steve Bragg's extensive knowledge stems from actual business experience, and his writing style makes a complex topic easier to follow and understand.—Valerie G. Walling, CPA, CMC, Management and Internal Controls Consultant I highly recommend Steve's new book, Running a Public Company: From IPO to SEC Reporting, because it's a reference manual and insider's guide that contains a treasure trove of valuable insights certain to help managers, accountants, and attorneys navigate through the countless challenges that arise when taking (and keeping) a company public.—Matthew Posta, Esq., CPA, Vice President of Finance, Key Air, LLC Mr. Bragg has done an excellent job of demystifying what is required to run your company and sell your stock in the public markets. I consider this a must-read for anyone considering a public offering or working with a public company.—Wray Rives, CPA Running a Public Company: From IPO to SEC Reporting is an incredibly

exhaustive guide to going public, spanning the process from first deciding to take the leap to filing with the SEC and everything in between—so comprehensive that it even includes the SEC's account number for paying filing fees! This is yet another Steven Bragg title for professionals that takes a complicated and oftentimes confusing process and breaks it down into simple, easy-to-follow steps. Should our company ever decide to make that jump, it is reassuring to know that Running a Public Company has laid out the path before us in perfect detail. Whether used as a reference or a guide, Mr. Bragg makes the process simple, clear, and amazingly straightforward.—Adrienne Gonzalez, Project Coordinator, Roger CPA Review, Chief Information Officer, JrDeputyAccountant.com The first A to Z guide that I have seen. An excellent reference for management and investors alike.—Brian A. Lebrecht, Esq., President, The Lebrecht Group, APLC

Going Public Kyle Freeman, 2015-01-01

**The Entrepreneur's IPO** Peter Goldstein, 2023-11-21 Reject the Wall Street myth that only unicorns can go public. The reality is that small and micro-cap companies can take this step, and I'm here to guide you through it. The path toward making your entrepreneurial growth company public is a distinctive journey. It opens the gateway to a substantial influx of capital, which can propel growth, expand operations, and create countless market opportunities. Surprisingly, few entrepreneurs understand that attaining this pivotal milestone is much closer and more within your grasp than you've ever dared to contemplate. Peter Goldstein, an accomplished entrepreneur, seasoned investor, and trusted IPO advisor presents a comprehensive guide tailored to empower entrepreneurial leaders. This invaluable resource equips you with the necessary knowledge and strategies to successfully navigate the intricate

journey of pursuing a micro- or small-cap IPO. Within these pages, you'll find practical knowledge and market insights for achieving a prosperous IPO, even while your company is in its growth phase. Leveraging insights from top industry experts, this book delves deeply into every aspect of the IPO journey, providing expert guidance to assist you in making informed decisions and executing a triumphant IPO for your thriving business. Consider this book your steadfast guide, offering a comprehensive roadmap with chapters that guide you through every stage of the IPO journey. It's an indispensable companion for enterprising individuals like yourself who are eager to unleash your company's full potential and embark on the transformative voyage of taking your business public.

**Initial Public Offerings** David A. Westenberg, 2018-10

**Control Your Cash** Greg McFarlane, Betty Kincaid, 2010-06 A 14% credit card rate! What a deal! Where it says 'adjustable' here on my mortgage - that means 'fixed', right? Work until I retire, then collect Social Security. That's my wealth plan. If you've ever wondered how your money works, where it goes or how it grows, stop wondering. **Control Your Cash: Making Money Make Sense** deconstructs personal finance so that everyone but the hopelessly inept can understand it. Inside the book, you'll learn: [ how to get your bank accounts, credit cards and other financial instruments to work for you, and not the other way around [ the right way to buy a car (i.e. with the salesman cursing your name as you drive away) [ where and how to invest, and what all those symbols, charts and graphs mean [ how to turn expenses into income, and stop living paycheck-to-paycheck [ whom the tax system is stacked against (hint: it's most of us) and how to use that to your advantage [ the very key to wealth itself. In fact, the authors thought it was so important they put



it on the cover so you can read it even if you're too cheap to buy the book: Buy assets, sell liabilities. Finally, a book that explains personal finance not only in layman's terms, but in detail. If you can read, and have any capacity for self-discipline, invest a few bucks in Control Your Cash now and reap big financial rewards for the rest of your life.

*Taking Your Company Public* Philip W. Taggart, Roy Alexander, Robert M. Arnold, 1990-11-01

**The Founder's Dilemmas** Noam Wasserman, 2013-04 The Founder's Dilemmas examines how early decisions by entrepreneurs can make or break a startup and its team. Drawing on a decade of research, including quantitative data on almost ten thousand founders as well as inside stories of founders like Evan Williams of Twitter and Tim Westergren of Pandora, Noam Wasserman reveals the common pitfalls founders face and how to avoid them.

**Going Public** Frederick D. Lipman, 1998-03 This highly acclaimed, groundbreaking book details everything you need to successfully implement your initial public offering (IPO) and avoid costly pitfalls. Learn the advantages and disadvantages of going public Develop a five-year advance plan Select the best underwriter for your firm's needs Register and market your IPO Implement self-underwriting, do-it-yourself, and SCOR offerings Qualify your stock for trading on stock and securities exchanges And many more specifics! *Going Public* . . . belongs in the library of every entrepreneur and business executive. William C. Tyson, Associate Professor, Legal Studies, The Wharton School of the University of Pennsylvania About the Author Frederick D. Lipman is a securities lawyer specializing in taking companies public. He is a partner in the nationally prominent, Philadelphia based law firm of Blank, Rome, Comisky & McCauley, and is also a commentator on CNN and

CNBC. From the Trade Paperback edition.

Lessons from Private Equity Any Company Can Use Orit Gadiesh, Hugh Macarthur, 2008-02-07 Private equity firms are snapping up brand-name companies and assembling portfolios that make them immense global conglomerates. They're often able to maximize investor value far more successfully than traditional public companies. How do PE firms become such powerhouses? Learn how, in *Lessons from Private Equity Any Company Can Use*. Bain chairman Orit Gadiesh and partner Hugh MacArthur use the concise, actionable format of a memo to lay out the five disciplines that PE firms use to attain their edge:

- Invest with a thesis using a specific, appropriate 3-5-year goal
- Create a blueprint for change--a road map for initiatives that will generate the most value for your company within that time frame
- Measure only what matters--such as cash, key market intelligence, and critical operating data
- Hire, motivate, and retain hungry managers--people who think like owners
- Make equity sweat--by making cash scarce, and forcing managers to redeploy underperforming capital in productive directions

This is the PE formula for unleashing a company's true potential.

*The Complete Going Public Handbook* Frederick D. Lipman, 2000 Going public is one of the most important steps in the life of a business. Done correctly, it can lead to an infusion of capital to fuel long-term growth. Done incorrectly, it can rob a company of its unique vision. *The Complete Going Public Handbook* shows you how to successfully launch an IPO that meets the needs of your business and, at the same time, avoids the all-too-common mistakes that can squander a company's future. Inside, Frederick D. Lipman, an attorney specializing in IPOs, thoroughly explains the process in an easy-to-understand format. He also offers a unique index that lists underwriters

for different types and sizes of offerings. In addition, you'll learn how to:

- Determine whether going public is right for your business
- Develop a five-year advance plan to ensure a successful IPO
- Select the underwriter most suited to your firm's needs
- Understand current SEC regulations
- Attract investment bankers
- Qualify your stock for trading on NYSE, NASDAQ, and other major stock exchanges
- And much more

Nontraditional methods of going public and self-underwriting are examined as well. You'll also find a comprehensive breakdown of IPO costs for hundreds of recent public offerings. The Complete Going Public Handbook helps you take control of your company's future and offers everything you need to successfully initiate your IPO and minimize your risk. ?An easy-to-read, step-by-step guide on surviving the process.--USA Today ?Well-researched and thorough. A useful guide for an entrepreneur wishing to understand the benefits, risks, and timing considerations of an initial public offering.--W. Gar Richlin, Former head of InvestmentBanking, Deutsche Banc Alex. Brown LLC ?Contains valuable suggestions for advance planning and underwriter selection and belongs in the library of every entrepreneur and business executive.--William C. Tyson, Associate Professor, Legal Studies, the Wharton School of the University of Pennsylvania

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### **Take Your Company Public Introduction**

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