ASIA UPDATE

World Bank

SIA-PACIFIC ECONOMIC UPDATE ,2005

EAST ASIA AND PACIFIC ECONOMIC UPDATE APRIL 2014 WORLD BANK WORLD BANK, 2014-05-13 Developing countries in the East Asia Pacific region will see stable economic growth this year, bolstered by a recovery in high-income economies and the market's modest response so far to the Federal Reserve's tapering of its quantitative easing, according to the East Asia Pacific Economic Update. Developing East Asia will grow by 7.1 percent this year, largely unchanged from 2013, the report says. As a result, East Asia remains the fastest growing region in the world, despite a slowdown from the average growth rate of 8.0 percent from 2009 to 2013. In China, growth will ease slightly, to 7.6 percent this year from 7.7 percent in 2013. Excluding China, the developing countries in the region will grow by 5.0 percent, slightly down from 5.2 percent last year.

COMPARABLE TO THAT IN EAST ASIA. GOVERNMENT POLICY, EXTERNAL SUPPORT, RESUMPTION OF PRIVATE SPENDING AND GLOBAL RECOVERY ARE DRIVING THE REBOUND. ROBUST AND TIMELY POLICY INTERVENTIONS WERE, AND CONTINUE TO BE, A KEY TO CONFIDENCE AND RECOVERY. SOUTH ASIA S PARTICULAR STRENGTHS AND FORMS OF GLOBAL INTEGRATION NOT THE LACK OF IT WERE THE MAIN FACTORS THAT ALLOWED GREATER RESILIENCE. AS A SPECIAL TOPIC, THE REPORT EXAMINES AND RECOMMENDS THREE PRINCIPAL DIRECTIONS TO REPOSITION SOUTH ASIA S TRADE AND INVESTMENT INTEGRATION POLICIES AND PROFITABLY EXPAND THEIR DOMESTIC ECONOMIES IN BOTH MANUFACTURING AND SERVICES.

Europe and Central Asia Economic Update, Fall 2020 World Bank, 2020-10-07 The COVID-19 pandemic has hit human capital directly in Europe and Central Asia, adversely affecting both education and health. School closures may lead to learning losses equivalent to a third to a full year of schooling, and they are likely to exacerbate inequalities, by disproportionately affecting students from disadvantaged backgrounds. The disease has already killed thousands of people, and some patients who survive will suffer long-term damage to their health. Recovery from the pandemic will thus require strong investment in education and health. This update examines human capital outcomes in the region and the ways in which the pandemic is likely to affect them. A focus on the quality of tertiary education and health risk factors of obesity, smoking, and heavy drinking highlights the challenges that are particularly important for the region. Post-COVID 19 policy initiatives to improve education and health will need to recognize the challenges posed by increased reliance on remote learning and the importance of being prepared for future pandemics, given the vulnerability of the region's aging societies and the large number of people with underlying health risks.

DOUTH ASIA ECONOMIC UPDATE OCTOBER, 2020 World Bank, 2020-10-08 The COVID-19 PANDEMIC, WHICH IS STILL IMPACTING SOUTH ASIA, HAS TEMPORARILY BROUGHT THE REGION TO A NEAR STANDSTILL. GOVERNMENTS PROACTIVELY STABILIZED ACTIVITY THROUGH MONETARY EASING, FISCAL STIMULUS, AND SUPPORTIVE FINANCIAL REGULATION, BUT THE SITUATION IS FRAGILE AMID WEAK BUFFERS AND EXHAUSTED POLICY TOOLS. SOUTH ASIA'S GDP IS EXPECTED TO CONTRACT 7.7 PERCENT THIS YEAR, BY FAR THE LARGEST DECLINE ON RECORD, BUT UNCERTAINTY AROUND THE FORECAST IS SUBSTANTIAL. THE INFORMAL ECONOMY IN SOUTH ASIA HAS BEEN HIT HARD. MANY UNORGANIZED WORKERS, SELF-EMPLOYED PEOPLE AND MICROENTERPRISES HAVE EXPERIENCED A LARGE DROP IN EARNINGS AS THE SERVICE SECTORS THAT WERE AFFECTED MOST BY THE LOCKDOWNS ARE DOMINATED BY INFORMALITY. INFORMAL WORKERS AND FIRMS TEND TO HAVE INADEQUATE MECHANISMS FOR COPING WITH SHORT-TERM DEMAND AND SUPPLY INTERRUPTIONS DUE TO LIMITED SAVINGS AND CONSTRAINED ACCESS TO FINANCE. WHILE THE POOR HAVE SUFFERED SEVERELY DURING THE CRISIS, MANY INFORMAL WORKERS IN THE MIDDLE OF THE INCOME DISTRIBUTION HAVE EXPERIENCED THE GREATEST DROP IN EARNINGS. MOST OF THEM ARE NOT COVERED BY SOCIAL INSURANCE. THE CRISIS LAYS BARE COMPLICATED STRUCTURAL PROBLEMS IN THE INFORMAL SECTOR THAT NEED TO BE ADDRESSED.
2009 PURCHASING POWER PARITY UPDATE FOR SELECTED ECONOMIES IN ASIA AND THE PACIFIC ASIAN DEVELOPMENT BANK, 2012-09-01 THIS REPORT PRESENTS THE RESEARCH INITIATIVE TO EXPLORE AN ALTERNATIVE METHODOLOGY FOR EXTRAPOLATING PUWCHASING POWER PARITIES (PPPS) FOR 21 PARTICIPATING ECONOMIES IN THE ASIA AND PACIFIC REGION.
THE 2009 PUP UPDATE PROVIDES AN INTERMEDIATE BENCHMARK AND MORE FIRMLY BASED REAL EXPENDITURES AND PRICE LEVEL INDEXES FOR 2009 THAN WOULD HAVE BEEN POSSIBLE USING THE CONVENTIONAL EXTRAPOLATION TECHNIQUE. THE RESULTS INCLUDE PPP-BASED GROSS DOMESTIC PRODUCT AND ITS MAJOR AGGREGATES OF ACTUAL FINAL CONSUMPTION; COLLECTIVE CONSUMPTION EXPENDITURE BY GENERAL GOVERNMENT; GROSS FIXED CAPITAL FORMATION; CHANGES IN INVENTORIE

BOUTH ASIA SUBREGIONAL ECONOMIC COOPERATION OPERATIONAL PLAN 2016-2025 UPDATE ASIAN DEVELOPMENT BANK, 2020-02-01 THIS REPORT REFLECTS THE CHANGES IN THE SOUTH ASIA SUBREGIONAL ECONOMIC COOPERATION (SASEC) PROGRAM'S OPERATIONAL PLAN FOR THE PERIOD 2016-2025. IT OUTLINES THE UPDATES ON THE SUPPORTING LIST OF PRIORITY PROJECTS RESULTING FROM A RIGOROUS VETTING PROCESS. THIS INVOLVES DEFINING SASEC TRANSPORT AND ENERGY NETWORKS AND IDENTIFYING PRIORITY PROJECTS BASED ON PREPAREDNESS AND THEIR ROLES IN FILLING NETWORK GAPS. THE RESULT IS A MORE REASONABLE ESTIMATE OF FUNDING NEEDS TO HELP MEET THE SASEC PROGRAM'S GOALS OF MULTIMODAL

CONNECTIVITY, ENERGY MARKET DEVELOPMENT, AND INCREASED INTRAREGIONAL AND INTERREGIONAL TRADE.

Europe and Central Asia Economic Update, April 2016 World Bank, 2016-04-14 The economies of Europe and Central Asia (ECA) are facing complex challenges. In the eastern part of the region the task of governments is to orchestrate a coordinated crisis response. The collapse of oil revenues and the associated decline in remittances triggered a chain reaction of shocks. Adjustment to these shocks requires a new monetary policy regime, resolution of serious fragilities in banking sectors, fiscal reforms that put government finances on a sustainable path, while guaranteeing fair burden sharing, and facilitation of job creation in sectors that compete internationally. In the western part of the region policy coordination within the European Union is being tested by the refugee crisis and a possible Brexit. Meanwhile the Chinese economy has slowed down and is in the process of fundamental transformation. Also these developments have major impacts on the ECA region. The report analyses all these challenges and points at the opportunities to become more competitive in global markets.

Condication, these risks could weigh on the region's growth prospects in the short-to-medium term. To manage global and regional headwinds, developing EAP economic volational trade and investment framework, including through deeper regional economic integration, and deepen structural reforms. The intensification of risks underscores the need to continue the structural reforms. The region of risks underscores the need to continue to co

Source Bank East Asia and Pacific Economic Update, October 2019 World Bank, 2019-10-09 Growth in the developing East Asia and Pacific region slowed in the first half of 2019 given weakening global demand and heightened policy uncertainty amid ongoing trade tensions. Steady consumption growth helped to partly offset the effects of weakening exports and investment on growth. The region's growth prospects face intensified downside risks, including further escalation of trade disputes, a sharper-than-expected slowdown in China, the United States and the Euro Area, along with a disorderly Brexit, and an abrupt change in global financing conditions. In some countries, rising indebtedness and other vulnerabilities, such as the constrained capacity for foreign debt rollover, could amplify the negative effects of external shocks. The regional growth moderation underscores the need to address key vulnerabilities and preserve economic dynamism among developing East Asia and Pacific economies. In the short run, countries with sufficient policy space should use available policy tools to stimulate domestic activities. Better quality spending, together with prudent debt management, is needed to safeguard fiscal sustainability. Deepening regional integration would help offset the negative impact of global protectionism. In the medium to long term, pursuing structural reforms that raise competitiveness, support trade and investment, and encourage innovation is critical to boosting productivity and growth.

Conomic Outlook for Southeast Asia, China and India 2020 - Update Meeting the Challenges of COVID-19 OECD, 2020-07-31 The Economic Outlook for Southeast Asia, China and India is a bi-annual publication on regional economic growth, development and regional integration in Emerging Asia. The update of the Outlook comprises three main parts, each highlighting a particular dimension of recent economic developments in the region.

Contraction of the product of the pr

EAST ASIA AND PACIFIC ECONOMIC UPDATE OCTOBER 2020 WORLD BANK, 2020-09-28 CONDITIONS IN THE REGION AND THE REST OF THE WORLD HAVE CHANGED DRAMATICALLY SINCE THE APRIL 2020 REGIONAL ECONOMIC UPDATE (WORLD BANK 2020A). IN ADDITION TO STILL UNFOLDING UNPRECEDENTED HEALTH CRISIS, THE WORLD IS NOW EXPERIENCING THE DEEPEST GLOBAL RECESSION SINCE THE SECOND WORLD WAR (WORLD BANK 2020B). THE GLOBAL ECONOMY IS PROJECTED TO CONTRACT BY 5.2 PERCENT THIS YEAR, WITH OUTPUT IN EMERGING MARKET AND DEVELOPING ECONOMIES (EMDES) SHRINKING BY 2.5 PERCENT—THE FIRST CONTRACTION IN AT LEAST SIXTY YEARS. THE COVID-19 PANDEMIC HAS RESULTED IN A SIGNIFICANT LOSS OF LIFE AND HAS HAD SEVERE ECONOMIC EFFECTS ON THE DEVELOPING EAST ASIA AND PACIFIC (EAP) REGION. MANY GOVERNMENTS HAVE RESPONDED TO THE PANDEMIC-INDUCED SHOCK WITH SIZABLE FISCAL AND MONETARY SUPPORT. ALTHOUGH SUBJECT TO SIGNIFICANT UNCERTAINTY, REGIONAL GROWTH IS EXPECTED TO REBOUND TO [6.6 PERCENT] IN 2021 AS THE PANDEMIC SUBSIDES, REMAINING RESTRICTIONS ARE LIFTED, AND GLOBAL DEMAND RECOVERS. THE PANDEMICINDUCED CRISIS WILL LIKELY HIT HARDEST THE POOREST AND MOST VULNERABLE COUNTRIES AND COMMUNITIES, [PUTTING THE SUSTAINABLE DEVELOPMENT GOALS (SDGS) FURTHER OUT OF REACH]. THE DYNAMICS OF THE SHOCK MEAN THAT IN 2020 THE REGION WILL EXPERIENCE THE WIDEST OUTPUT GAPS IN DECADES. ABSENT OF SIFT AND EFFECTIVE ACTIONS, THE PANDEMIC WILL SLOW POTENTIAL GROWTH IN THE REGION BY WEAKENING INVESTMENT, HUMAN CAPITAL, AND THE SUPPLY CHAINS THAT HAVE BEEN AN IMPORTANT CONDUIT FOR PRODUCTIVITY GAINS OVER THE PAST DECADE.

Complicated by a surge in portfolio capital inflows and rapidly increases in Living standards even as the global economy enters a more challenging phase.

ESIGNING AND IMPLEMENTING TRADE FACILITATION IN ASIA AND THE PACIFIC 2013 UPDATE ASIAN DEVELOPMENT BANK, 2013-08-01 This book guides the implementation of trade facilitation measures and reforms in Asia and the Pacific. It attempts to bridge the gaps among policy makers, practitioners, and economists by outlining operational guidance on how to assess the status of trade facilitation, what measures and reforms are necessary, and how to implement them at the national and regional levels. The reference book also provides international, regional, and national perspectives on trade facilitation.

Economic Outlook for Southeast Asia, China and India 2018 - Update Promoting Opportunities in E-commerce OECD, 2018-09-07 The Economic Outlook for Southeast Asia, China and India is a bi-annual publication on regional economic growth, development and regional integration in Emerging Asia. It focuses on the economic conditions of Association of Southeast Asian Nations (ASEAN) member countries: Brunei Darussalam ...

Economic Outlook for Southeast Asia, China and India 2023 - Update Resilience Under Uncertainty OECD, 2023-09-03 The Economic Outlook for Southeast Asia, China and India is a regular publication on regional economic growth and development in Emerging Asia. It focuses on the economic conditions of the Association of Southeast Asian Nations (ASEAN) member countries: Brunei Darussalam, Cambodia, Indonesia, Lao PDR, Malaysia, Myanmar, the Philippines, Singapore, Thailand and Viet Nam.

World Bank East Asia and Pacific Economic Update, Spring 2020 World Bank, 2020-04-07 Growth in the developing East Asia and Pacific region slowed sharply in 2020Q1 because of the negative impact of the Covid-19 on economic activity. The decline has been broad-based reflecting the interconnectedness of the EAP economies and reverberations from the global economy as the virus turned into a pandemic. The Covid-19 outbreak followed an extended period of subdued growth in the region amid multiple external headwinds and heightened trade policy uncertainty. China and other regional economies have implemented monetary and fiscal policy measures to mitigate the negative impact of the outbreak. Growth in the East Asia and Pacific (EAP) region is projected to slow from 5.8 percent in 2019 to lower-than-expected [5.2 percent in 2020], reflecting the expected negative effects of the COVID-19. In this baseline scenario, which is subject to significant uncertainty, growth in the region is expected to recover to [5.6 percent in 2021], as the impact of Covid-19 gradually dissipates. In the medium-term regional growth is expected to control policies that consider both the marginal costs and the marginal benefits of preventive measures. Such policies would ideally be based on countries' preparedness and exposure as well as economic circumstances. Targeted fiscal and monetary polices can help reduce the economic disruption caused by COVID-19 in the short term. In the medium-term, there is need to restore depleted buffers, address sources of financial instability, and invest in preventing and coping with infectious disease. Given the growing interdependence between EAP countries, coordinated policies and investments could increase resilience to shocks.

Construction of the region's economic Update 2013 World Bank, 2013-06-27 The World Bank East Asia and Pacific Economic Update is a comprehensive, twice-yearly review of the region's economies prepared by the East Asia and Pacific region of the World Bank. In this edition, the report notes that in China, growth slowed to 7.8 percent in 2012 due to rebalancing efforts. Risks emanating from the Eurozone and the U.S. have declined since the middle of last year. While still fragile, there are signs of a turnaround in real activity in high income economies, thus external demand for the East Asia and Pacific region's exports will stabilize this year. Movements in high-income country currencies, such as the yen, are likely to affect trade and investment flows in the region in the short term, but a return TO SUSTAINED GROWTH IN JAPAN WOULD BENEFIT THE REGION AS A WHOLE. AN EMERGING ISSUE IS THE RISK OF OVERHEATING IN SOME OF THE LARGER ECONOMIES. POLICYMAKERS NEED TO CONTINUE TO BE VIGILANT TO REACT TO SHOCKS IN THE WORLD ECONOMY, BUT BE PREPARED TO WITHDRAW STIMULUS AS THE WORLD ECONOMY RECOVERS. FOR COUNTRIES THAT SHOW SOME SIGNS OF INFLATIONARY PRESSURES, IT WOULD BE A GOOD TIME TO REBUILD POLICY BUFFERS.

Image: Second Bank East Asia and Pacific Economic Update, Spring 2021 World Bank, 2021 A year after the first case was confirmed in Wuhan COVID-19 is proving hard to suppress even, while the emergence of more transmissible variants of the variant poses new challenges to the containment of the disease globally. The economies of the region began to bounce back in the second half of 2020. However, only China and Vietnam have followed a V-shape recovery path with output surpassing pre-COVID-19 levels. Most of the other countries have not seen a full-fledged recovery in terms of either output or growth momentum. Economic performance across countries continues to depend on (i) the efficiency with which the virus is contained; (ii) the ability to take advantage of the revival in international goods trade; and (iii) the capacity of governments to provide fiscal and monetary support. China and Vietnam are expected to reach pre-COVID-19 levels of output until 2022 or later. Governments in the region need to work cooperatively to address three key issues: (i) a regional and global distribution of vaccines that minimizes the risk of a continued spread of COVID-19 and its variants; (ii) continue to provide economic support to their economies while carefully evaluating the trade-offs between the need for further stimulus and debt sustainability; and (iii) enact policies and prioritize investments that protect against climate risk to ensure sustainable economic growth.

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TABLE OF CONTENTS ASIA UPDATE

- 1. UNDERSTANDING THE EBOOK ASIA UPDATE
 - $\circ~$ The Rise of Digital Reading Asia Update
 - $\circ~$ Advantages of eBooks Over
 - Traditional Books
- 2. IDENTIFYING ASIA UPDATE
 - $\circ~\mathsf{Exploring}~\mathsf{Different}~\mathsf{Genres}$
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
- 3. CHOOSING THE RIGHT EBOOK PLATFORM
 - Popular eBook Platforms
 - $\circ\,$ Features to Look for in an Asia Update
 - User-Friendly Interface
- 4. EXPLORING EBOOK RECOMMENDATIONS FROM ASIA

Update

- Personalized Recommendations
- $\circ~$ Asia Update User Reviews and Ratings
- $\circ~$ Asia Update and Bestseller Lists
- 5. Accessing Asia Update Free and Paid eBooks
 - Asia Update Public Domain eBooks
 - Asia Update eBook Subscription Services
 - Asia Update Budget-Friendly Options
- 6. NAVIGATING ASIA UPDATE EBOOK FORMATS
 - еРив, PDF, MOBI, and More
 - $\circ~\mbox{Asia}$ Update Compatibility with Devices
 - Asia Update Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Asia Update

- Highlighting and Note-Taking Asia Update
- INTERACTIVE ELEMENTS ASIA UPDATE
- 8. STAYING ENGAGED WITH ASIA UPDATE
 - $\circ\,$ Joining OnLine Reading Communities
 - $\circ\,$ Participating in Virtual Book Clubs
 - Following Authors and Publishers Asia Update
- 9. BALANCING EBOOKS AND PHYSICAL BOOKS ASIA UPDATE
 - $\circ~$ Benefits of a Digital Library
 - Creating a Diverse Reading Collection Asia Update
- 10. Overcoming Reading Challenges
 - $\circ~$ Dealing with Digital Eye Strain
 - MINIMIZING DISTRACTIONS

• Managing Screen Time

- 11. CULTIVATING A READING ROUTINE ASIA UPDATE
 - SETTING READING GOALS ASIA UPDATE
 - Carving Out Dedicated Reading Time
- 12. SOURCING RELIABLE INFORMATION OF ASIA UPDATE
 - Fact-Checking eBook Content of Asia Update
 - DISTINGUISHING CREDIBLE SOURCES
- 13. PROMOTING LIFELONG LEARNING
 - UTILIZING EBOOKS FOR SKILL DEVELOPMENT
 - EXPLORING EDUCATIONAL EBOOKS
- 14. Embracing eBook Trends
 - INTEGRATION OF MULTIMEDIA ELEMENTS
 - INTERACTIVE AND GAMIFIED EBOOKS

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